

**TRANS HEX GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1963/007579/06)

Share code: TSX

ISIN: ZAE000018552

("Trans Hex" or the "Company")

---

**CAUTIONARY ANNOUNCEMENT**

---

Shareholders of Trans Hex ("**Shareholders**") are advised that the Company has entered into negotiations, which if successfully concluded may have a material effect on the price of the Company's securities. Accordingly, Shareholders are advised to exercise caution when dealing in the Company's securities until a full announcement is made.

Cape Town

29 March 2018

Sponsor

One Capital