

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1963/007579/06

ISIN: ZAE000018552

Share code: TSX

("Trans Hex")

PROPOSED POSTING DATE OF THE TRANSACTION CIRCULAR

Unless otherwise indicated, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in the announcement published by Trans Hex on SENS on Wednesday, 18 April 2018.

Shareholders are hereby advised that the Transaction circular is expected to be posted by Friday, 3 August 2018. Further details regarding the Transaction and the related salient dates and times pertaining to the Transaction will be published in due course.

Johannesburg

5 June 2018

Sponsor

One Capital