

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1963/007579/06)

Share code: TSX

ISIN: ZAE000018552

("Trans Hex")

UPDATE REGARDING THE ACQUISITION OF NAMAQUALAND MINES

Shareholders are referred to previous announcements regarding the proposed transaction in terms of which Emerald Panther Investments 78 (Pty) Limited ("**EPI**") (a company in which Trans Hex has a 40% interest) would acquire assets and liabilities relating to Namaqualand Mines ("**NM**") from De Beers Consolidated Mines Limited ("**DBC**M").

Shareholders are further referred to the most recent announcement dated 5 June 2014 regarding amendments to the sale agreement entered into between EPI and DBCM.

Trans Hex is pleased to announce that the Industrial Development Corporation ("**IDC**") has approved the revised loan terms, in terms of which the IDC will provide EPI with funding of R189 million and that the loan agreement has been executed by the parties.

The effective date of the NM transaction is still expected to be on or about 31 October 2014.

Cape Town
07 October 2014

Sponsor
One Capital