

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1963/007579/06

Share code: TSX

ISIN: ZAE000018552

("Trans Hex" or the "Company" or the "Group")

TRADING STATEMENT

Trans Hex is currently finalising its results for the year ended 31 March 2015 which are expected to be released on SENS on or about 2 June 2015.

The results in this trading statement are compared with the results of the year ended 31 March 2014 ("**previous corresponding period**").

The Company expects to report:

- earnings per share are expected to be between 179,0 cents and 183,2 cents (2014: 20,7 cents), representing an increase of between 765% and 785% compared to the previous corresponding period; and
- headline earnings per share are expected to be between 80,8 cents and 82,8 cents (2014: 9,8 cents), representing an increase of between 725% and 745% compared to the previous corresponding period.

The results will explain the contributions of the following elements:

- performance of the Group's business units;
- disposal of the Group's 100% interest in Pioneer Minerals Proprietary Limited
- impairments in respect of the Lower Orange River operations; and
- the Group's 40% interest in West Coast Resources Proprietary Limited which includes negative goodwill that arose as a result of the acquisition of assets and liabilities relating to Namaqualand Mines.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's auditors.

Cape Town
25 May 2015

Sponsor
One Capital