

**TRANS HEX GROUP LIMITED**

(Incorporated in the Republic of South Africa)

Registration number 1963/007579/06

Share code: TSX

ISIN: ZAE000018552

("Trans Hex" or the "Company")

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**TRADING STATEMENT**

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Trans Hex is currently finalising its results for the six months ended 30 September 2015 ("**Results**"), which are expected to be released on or about Wednesday, 4 November 2015.

Results in this trading statement are compared with the six months ended 30 September 2014 ("**previous corresponding period**").

The Company expects to report:

- a 35,1% decrease in sales revenue compared to the previous corresponding period, as a result of a 23,6% decline in diamond grades and a 30,3% drop in diamond prices (offset in part by a 14,6% weakening of the Rand against the US dollar); and
- a loss per share and headline loss per share of 30,3 cents (2014: earnings per share and headline earnings per share of 34,1 cents), representing a decrease of 188,9% compared to the previous corresponding period.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's auditors.

Cape Town

30 October 2015

Sponsor

One Capital