

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1963/007579/06)

Share code: TSX

ISIN: ZAE000018552

("Trans Hex" or the "Company")

NOTICE OF CHANGE IN BENEFICIAL INTERESTS, CAUTIONARY ANNOUNCEMENT AND LIFT OF TRADE HALT

1. Introduction

Trans Hex shareholders ("**Shareholders**") are advised that Cream Magenta 140 Proprietary Limited ("**Cream Magenta**") and Metcap 14 Proprietary Limited ("**Metcap**") have collectively acquired issued ordinary shares in the Company totalling 49 762 778 or 47.08% of the issued ordinary shares of Trans Hex, excluding treasury shares.

Shareholders are also advised that a consortium comprising of Cream Magenta, Metcap and RAC Investment Holdings Proprietary Limited (collectively, the "**Offerors**") have come into concert and have made a mandatory cash offer, in terms of section 123 of the Companies Act, No 71 of 2008, as amended, ("**Companies Act**"), to acquire the entire ordinary share capital of Trans Hex, other than the ordinary shares already held by the Offerors.

2. Change in beneficial interest

In accordance with Section 122 of the Companies Act and paragraph 3.83(b) of the JSE Limited ("**JSE**") Listings Requirements, the Company has received notification that Cream Magenta and Metcap each individually hold 23.54% of the issued share capital of Trans Hex, excluding treasury shares.

The Offerors are considered concert parties in terms of the Offer and currently hold 76,398,715 ordinary shares in Trans Hex, constituting approximately 72.28% of the issued share capital (excluding treasury shares).

3. Regulatory

Trans Hex and the Offerors will provide Shareholders with the details of the Offer in a Firm Intention announcement, as required by regulation 101 of the Companies Regulations, 2011, in due course.

4. Cautionary

Shareholders are advised to use caution when dealing in ordinary shares of Trans Hex, until such time as a further announcement is published.

5. Lift of trade halt

Shareholders are referred to the announcement dated Friday, 5 August 2016, and are hereby advised that normal trade in the ordinary shares of Trans Hex will resume today, Monday, 8 August 2016.

Cape Town
8 August 2016

Sponsor to Trans Hex
One Capital

Advisors to the Offerors
Mettle Corporate Finance

Attorneys to the Offerors
Werksmans Attorneys