

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1963/007579/06)

Share code: TSX ISIN: ZAE000018552

("Trans Hex" or the "Company")

NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Company's 38th annual general meeting of shareholders ("**Annual General Meeting**") will be held at the Company's registered offices, 405 Voortrekker Road, Parow, Cape Town on Friday, 17 August 2018 at 09:00, to transact the business as stated in the notice of Annual General Meeting of the Company, which has been distributed to shareholders, today, Friday, 29 June 2018.

Salient dates

	2018
Record date to determine which shareholders are entitled to receive the Notice of Annual General Meeting	Friday, 22 June
Last day to trade in order to be eligible to attend and vote at the Annual General Meeting	Tuesday, 31 July
Record date to determine which shareholders are entitled to attend and vote at the Annual General Meeting	Friday, 3 August
Forms of proxy for the Annual General Meeting to be lodged by 09:00 on	Wednesday, 15 August*

**Any forms of proxy not lodged by this date and time must be handed to the Chairman of the Annual General Meeting before the appointed proxy exercises any of the relevant shareholder's rights.*

NO CHANGE STATEMENT

Shareholders are advised that the full Integrated Annual Report, including the annual financial statements for the year ended 31 March 2018 ("**Annual Financial Statements**"), is available on the Company's website at www.transhex.co.za from today. The Annual Financial Statements and the auditor's report thereon contain no modifications to the audited results released on SENS on Thursday, 21 June 2018.

Cape Town
29 June 2018

Sponsor
One Capital