

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1963/007579/06)

Share code: TSX

ISIN: ZAE000018552

("Trans Hex" or the "Company")

POSTING OF THE CIRCULAR, NOTICE OF GENERAL MEETING, SALIENT DATES AND TIMES AND AMENDMENT TO THE DATE OF ANNUAL GENERAL MEETING

Unless otherwise indicated, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in the announcement published by Trans Hex on SENS on Wednesday, 18 April 2018 ("**Announcement**").

1. Introduction

Shareholders are referred to the Announcement in terms of which Shareholders were advised of:

- the proposed disposal of the business conducted by THO, as a going concern, relating to and in connection with the exploration, prospecting, mining for, recovery, treatment, production and disposal of diamonds in respect of the LOR Operations, consisting of certain assets, liabilities and the transfer of employees; and
- the cession and transfer of the mining right associated with the LOR Operations,

to LOR Diamonds, for a total cash consideration of R72 million.

2. Posting of the Circular

Shareholders are advised that the Circular has been posted to Shareholders today, Friday, 3 August 2018. The Circular is also available on Trans Hex's website: <http://www.transhex.co.za/wp-content/uploads/2018/08/2018-Trans-Hex-Circular.pdf>

3. General Meeting

The general meeting of Shareholders will be held at 405 Voortrekker Road, Parow, Cape Town at 09:00 on Monday, 3 September 2018 ("**General Meeting**"), to consider and if deemed fit, pass the resolution required to approve the Transaction, as set out in the notice of General Meeting contained in the Circular, with or without modification.

4. Salient dates and times

	2018
Record date to determine which Shareholders are entitled to receive the Circular, on	Friday, 27 July
Posting of the Circular to Shareholders, on	Friday, 3 August
Notice of posting of the Circular and notice of General Meeting published on SENS, on	Friday, 3 August
Last day to trade in Trans Hex shares in order to be recorded in the Company's securities register (" Register ") and thereby be eligible to attend, speak and vote at the General Meeting (" General Meeting LDT "), on	Tuesday, 21 August
Date on which a Trans hex shareholder must be recorded in the Register in order to be entitled to attend, speak and vote at the	Friday, 24 August

General Meeting (" General Meeting Record Date "), on	
Forms of proxy to be received by the transfer secretaries, Computershare Investor Services Proprietary Limited (" Transfer Secretaries ") by 9:00, on	Thursday, 30 August
General Meeting to be held at 9:00, on	Monday, 3 September
Results of General Meeting published on SENS, on	Monday, 3 September

Notes:

1. The dates and times set out above are subject to change, with the approval of the JSE (if required). Any change in the dates and times will be published on SENS.
2. All times given are local times in South Africa.
3. Shareholders should note that as trades in Trans Hex shares are settled in the electronic settlement system used by Strate Proprietary Limited, settlement of trades will take place three business days after such trade. Therefore, persons who acquire Trans Hex shares after the General Meeting LDT being, Tuesday, 21 August 2018, will not be entitled to attend, speak and vote at the General Meeting.
4. No dematerialisation or rematerialisation of Trans Hex shares may take place between the date after the General Meeting LDT, being Tuesday, 21 August 2018, and the General Meeting Record Date, being Friday, 24 August 2018, both days inclusive.
5. Dematerialised Shareholders, other than those with "*own name*" registration, must provide their broker or central securities depository participant ("**CSDP**") with their instructions for voting at the General Meeting by the cut-off date and time stipulated by their broker or CSDP in terms of their respective custody agreements.
6. Any form of proxy not delivered to the Transfer Secretaries by the stipulated date and time may be handed to the chairman of the General Meeting before such Shareholder's voting rights are exercised at the General Meeting (or any adjournment or postponement thereof).
7. If the General Meeting is adjourned or postponed, the forms of proxy submitted for the initial General Meeting will remain valid in respect of any adjournment or postponement of the General Meeting.

5. Amendment to the date of annual general meeting ("AGM**")**

Shareholders are referred to the notice of AGM and no change statement announcement published on SENS on Friday, 29 June 2018, and posted to Shareholders on the same date ("**Notice of AGM**").

Shareholders are advised that the date of the AGM to be held at the Company's registered offices, 405 Voortrekker Road, Parow, Cape Town, as set out in the Notice of AGM, has been changed from 09:00 on Friday, 17 August 2018 to 10:00 on Monday, 3 September 2018.

Accordingly, the salient dates and times pertaining to the AGM, is as follows:

	2018
Last day to trade in Trans hex shares in order to be recorded in the Register and thereby to be eligible to attend and vote at the AGM, on	Tuesday, 21 August
Date on which a Shareholder must be recorded in the Register in order to be entitled to attend, speak and vote at the AGM, on	Friday, 24 August

Forms of proxy for the AGM to be received by the Transfer Secretaries, by 10:00, on	Thursday, 30 August *
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** Any form of proxy not delivered to the Transfer Secretaries by the stipulated date and time may be handed to the chairman of the AGM before such Shareholder's voting rights are exercised at the AGM.*

All other information contained in the detailed Notice of AGM in respect of Trans Hex's 38th AGM remains unchanged and the form of proxy, attached therein, remains valid.

Notification of the amendment to the date of the AGM has been distributed to Shareholders today, together with the Circular. The detailed Notice of AGM and a form of proxy are available for viewing and downloading on the Company's website at www.transhex.co.za/wp-content/uploads/2018/06/Trans-Hex-Group-2018-Notice-of-Annual-General-Meeting.pdf.

Cape Town
3 August 2018

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