

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1963/007579/06)

Share code: TSX

ISIN: ZAE000018552

("Trans Hex" or the "Company")



DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. Introduction

Shareholders are referred to the announcement published on the Stock Exchange News Service of the JSE ("**SENS**") on Monday, 20 May 2019 wherein shareholders were advised that Trans Hex Operations Proprietary Limited ("**Trans Hex Operations**") received an offer to purchase the property and building situated at 405 Voortrekker Road, Parow, 7500 South Africa, currently being used as the Company's registered and head office of the Company ("**the Property**") from the University of the Western Cape.

Trans Hex Operations concluded the sale agreement with the University of the Western Cape, in terms of which they agreed to dispose of the Property for a cash consideration of R30 million (exclusive of VAT) ("**the Transaction**").

2. Notice of General Meeting

Notice is hereby given that a general meeting of shareholders of the Company will be held at Trans Hex's offices at 405 Voortrekker Road, Parow, 7500 at 12:00 on Thursday, 26 September 2019 ("**General Meeting**") for the purposes of considering and if deemed fit, passing with or without modification, the resolution necessary to approve the Transaction.

3. Distribution of a circular

A circular to Trans Hex shareholders will be distributed on Wednesday, 28 August 2019, which sets out the details of the Transaction and incorporates a notice convening the General Meeting and a form of proxy ("**Circular**").

The Circular will be available on the Company's website (www.transhex.co.za/category/latest-news/).

4. Salient dates and times

The salient dates and times in respect of the General Meeting are set out below:

| | 2019 |
|--|-----------------------|
| Record date to determine which shareholders are entitled to receive the Circular | Friday, 16 August |
| Distribution of Circular and notice of General Meeting on, and announcement published on SENS | Wednesday, 28 August |
| Last day to trade in order to be recorded in the register of Trans Hex shareholders and thereby be eligible to attend, speak and vote at the General Meeting | Tuesday, 17 September |
| Voting record date to determine which shareholders are entitled to attend, speak and vote at the General Meeting | Friday, 20 September |

Request for forms of proxy to be received by the transfer secretaries
by 12:00

Monday, 23 September

General Meeting to be held at 12:00

Thursday, 26 September

Results of General Meeting published on SENS on or about

Thursday, 26 September

Notes:

1. The dates and times set out in this announcement are subject to change, with the approval of the JSE (if required). Any change in the dates and times will be published on SENS. All times given in this announcement are local times in South Africa.
2. Shareholders are reminded that as trades in Trans Hex Shares are settled in the electronic settlement system used by Strate, settlement of trades will take place 3 business days after such trade. Therefore, persons who acquire Trans Hex shares after Tuesday, 17 September 2019, being the last day to trade in order to be eligible to attend, speak and vote at the General Meeting, will not be entitled to attend, speak and vote at the General Meeting.
3. No dematerialisation or rematerialisation of Trans Hex shares may take place between the day following last day to trade in order to be eligible to attend, speak and vote at the General Meeting, being Wednesday, 18 September 2019, and the record date in respect of being eligible to attend, speak and vote at the General Meeting, being Friday, 20 September 2019.
4. Dematerialised Shareholders, other than those with “*own name*” registration, must provide their Broker or CSDP with their instructions for voting at the General Meeting by the cut-off date and time stipulated by their Broker or CSDP in terms of their respective custody agreements.
5. Any form of proxy not delivered to the transfer secretaries by the stipulated date and time may be handed to the chairman of the General Meeting (or any adjournment or postponement thereof) before such shareholder’s voting rights are exercised in respect of the specific resolution at the General Meeting (or any adjournment or postponement thereof).
6. If the General Meeting is adjourned or postponed, the forms of proxy submitted for the initial General Meeting will remain valid in respect of any adjournment or postponement of the General Meeting, unless the contrary is stated in such form of proxy.

Cape Town
28 August 2019

Transaction Sponsor



Questco Proprietary Limited