

TRANS HEX GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1963/007579/06)
Share code: TSX
ISIN: ZAE000018552
("Trans Hex" or "the Company")



SALIENT DATES AND TIMES PERTAINING TO THE OFFER TO TRANS HEX SHAREHOLDERS TO REPURCHASE THEIR SHARES AND THE SUBSEQUENT PROPOSED DELISTING

Further to the announcement released on SENS on 30 September 2019 (and using the terms defined therein unless otherwise stated), shareholders are advised of the following salient dates and times relating to the Transaction and the Delisting:

	2019
Record date for shareholders to be recorded in the register in order to be entitled to receive the Circular	Friday, 20 September
Posting of the Circular to shareholders and Notice convening General Meeting released on SENS	Monday, 30 September
Notice convening General Meeting published in the press	Tuesday, 1 October
General Offer opening date at 12:00 on	Tuesday, 1 October
Last day to trade ("LDT") to be eligible to attend and vote at the General Meeting	Tuesday, 15 October
Record date to be eligible to attend and vote at the General Meeting	Friday, 18 October
Last day to lodge forms of proxy in respect of the General Meeting by 12:00 on	Friday, 25 October
Last date for shareholders to give written notice of their objections to the special resolution approving the Scheme in terms of section 164(3) of the Companies Act by no later than 12:00 on	Tuesday, 29 October
General Meeting to be held at 12:00 on	Tuesday, 29 October
Results of General Meeting published on SENS	Tuesday, 29 October
Results of General Meeting published in the press	Wednesday, 30 October

If the Scheme is approved by Shareholders at the General Meeting with sufficient voting rights at the General Meeting:

Last day for shareholders who voted against the Scheme Resolution to require the Company to seek court approval for the Scheme in terms of section 115(3)(a) of the Companies Act (if at least 15% of the total votes of Shareholders at the General Meeting were exercised against the Scheme)	Tuesday, 5 November
Last day on which objecting shareholders who voted against the Scheme Resolution can make application to court in terms of section 115(3)(b) of the Companies Act (if applicable), on	Tuesday, 12 November
Last date for Company to send notice of adoption of the Scheme Resolution in terms of section 164(4) of the Companies Act to shareholders who provided written notice of objection of and subsequently voted against the Scheme Resolution	Tuesday, 12 November

The following dates assume that no court approval or review of the Scheme is required and will be confirmed in the finalisation announcement if the Scheme becomes unconditional:

Finalisation announcement expected to be published on SENS	Tuesday, 19 November
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Finalisation announcement expected to be published in the press	Wednesday, 20 November
Expected Scheme LDT to be recorded in the register on the Scheme record date	Tuesday, 26 November
Suspension of listing of shares on the JSE	Wednesday, 27 November
Scheme record date to receive the settlement in terms of the Scheme	Friday, 29 November
Expected Scheme operative date	Monday, 2 December
Expected date of settlement of the Scheme Consideration to be paid electronically or posted by cheque to certificated Scheme Participants	Monday, 2 December
Dematerialised Scheme Participants expected to have their accounts held at their Broker or CSDP debited with the Scheme Consideration	Monday, 2 December
Expected date of the termination of listing of the Shares on the Main Board of the JSE at the commencement of trade on	Tuesday, 3 December

The following dates assume that dissenting shareholders' appraisal rights are validly exercised and will be confirmed in the finalisation announcement if the Scheme becomes unconditional:

Finalisation announcement expected to be released on SENS	Monday, 09 December
Finalisation announcement expected to be published in the press	Tuesday, 10 December
Expected last day to trade in shares in order to be recorded in the register on the Record Date ("Scheme Last Day to Trade")	Tuesday, 17 December
Expected date of suspension of listing of shares on the JSE	Tuesday, 18 December
Expected Scheme record date on which Shareholders must be recorded in the register to receive the Scheme Offer Consideration	Friday, 20 December
Expected operative date of the Scheme	Monday, 23 December
Scheme Offer Consideration will be sent by EFT or by cheque to certificated shareholders who have lodged their Form of Election, Surrender and Transfer with the transfer secretaries on or prior to 12:00 on the record date on or about	Monday, 23 December
Dematerialised Scheme Participants expected to have their accounts with their CSDP or broker credited with the Scheme Offer Consideration on or about	Monday, 23 December
Expected termination of listing of shares at commencement of trade on the JSE	Tuesday, 24 December

If the Scheme does not become unconditional and the General Offer is implemented:

Expected finalisation announcement published on SENS	Monday, 09 December
Expected finalisation announcement published in the press	Tuesday, 10 December
Expected date of lodging an application for the termination of listing of the shares on the JSE	Tuesday, 10 December
First date on which the General Offer Consideration is expected to be sent by EFT or by cheque to General Offer Participants who are certificated shareholders who have lodged their Form of Acceptance and Transfer with the transfer secretaries on or prior to the General Offer being declared wholly unconditional, on or about	Friday, 13 December
First date on which dematerialised General Offer Participants are expected to have their accounts with their broker or CSDP credited with the General Offer Consideration on or about	Friday, 13 December
Expected last day to trade to take up the General Offer	Tuesday, 17 December
Expected suspension of the listing of the shares at the commencement of trade on the JSE	Wednesday, 18 December
Expected General Offer record date	Friday, 20 December

Expected General Offer closing date. Forms to be submitted by 12:00 on	Friday, 20 December
Last date on which the General Offer Consideration is expected to be sent by EFT or by cheque to General Offer Participants who are Certificated Shareholders who have lodged their Form of Acceptance and Transfer with the Transfer Secretaries on or prior to the last day to trade to take up the General Offer, on or about	Monday, 23 December
Last date on which dematerialised General Offer Participants are expected to have their accounts with their broker or CSDP credited with the General Offer Consideration on or about	Monday, 23 December
Expected termination of the listing of the shares at commencement of trade on the JSE	Tuesday, 24 December

Notes:

1. All dates and times in respect of the Scheme are subject to change. Any change will be released on SENS and published in the South African press.

Cape Town
2 October 2019

Corporate Advisor and Transaction Sponsor to Trans Hex



Questco Proprietary Limited